

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31 I	lay 2018

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kaisun Energy Group Limited
Date Submitted	31 May 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8203</u> Descripti	ion : <u>Ordinary</u>	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.1	HK\$500,000,000.00
Increase/(decrease)		_	
Balance at close of the month	5,000,000,000	HK\$0.1	HK\$500,000,000.00
(2) Stock code : <u>N/A</u> Descripti	ion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

# 2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$500,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	576,566,055			
Increase/ (decrease) during the month				
Balance at close of the month	576,566,055			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Novement during	the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and class of shares					-	
issuable	Granted E	Exercised	Cancelled	Lapsed		
		-	Total A. (Ordi	nary shares)	N/A	
			(Prefere	ence shares) (Other class)	N/A N/A	
Total funds raised duri	ng the month from exe	ercise of options			N/A	
(State currency)	0	·		N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
<u>2.</u>	_					
	_					
( / / )						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
<u>3.</u>						
	_					
( / / )				·		
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.						
	_					
( / / )						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
				linon, chara-		
				linary shares) rence shares)	 N/A	-
				(Other class)	N/A	_
						-

No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant during the thereto as at month Currency of Repayment close of the pursuant amount Amount at close of during the Amount at close thereto month Class and description outstanding preceding month month of the month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / )Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( | | )Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

1.

2.

3.

4.

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2	-	
( / / ) shares (Note 1)	-	
3		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	0	_
(Preference shares)	N/A	-
(Other class)	N/A	-

Type of Issue  Class of shares issuable								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue  At price : State currency  Issue and allotment date : ( / / ) (dd/mm/yyy)    EGM approval date: ( / / ) (dd/mm/yyy)  EGM approval date: ( / / ) (dd/mm/yyy)    2. Open offer  At price : State currency  Class of shares issuable (Note 1)    2. Open offer  At price : State currency  Issue and allotment date : ( / / ) (dd/mm/yyy)    3. Placing  At price : State currency  Class of shares issuable (Note 1)    3. Placing  At price : State currency  Issue and allotment date : ( / / ) (dd/mm/yyy)    EGM approval date: ( / / ) (dd/mm/yyy)  EGM approval date: ( / / ) (dd/mm/yyy)    GLass of shares issuable (Note 1)  Issue and allotment date : ( / / ) (dd/mm/yyy)    3. Placing  At price : State ( / / ) (sau and allotment date : ( / / ) (dd/mm/yyy)    4. Bonus issue  Bonus issue  Issue and allotment date : ( / / ) (sau and allotment date : ( / / ) (dd/mm/yyy)    EGM approval date: ( / / ) (sau and allotment date : ( / / ) (dd/mm/yyy)  EGM approval date: ( / / ) (dd/mm/yyy)		Type of Issue							
1. Nights issue  At price : currency  (dd/mm/yyyy)    EGM approval date: (///)  (///)    (dd/mm/yyyy)  (///)    2. Open offer  At price : State currency    2. Open offer  At price : State currency    (dd/mm/yyyy)  EGM approval date: (///)    3. Placing  At price : State currency    (dd/mm/yyy)  EGM approval date: (///)    (dd/mm/yyy)  EGM approval date: (///)    4. Bonus issue  Issue and allotment date : (///)    (dd/mm/yyy)  EGM approval date: (///)    EGM approval date: (///)  EGM approval date: (///)									
(dd/mm/yyyy)  currency    2. Open offer  At price : State currency  Class of shares issuable (Note 1)    2. Open offer  At price : State currency  Issue and allotment date : ( / / ) (dd/mm/yyyy)    3. Placing  At price : State currency  Class of shares issuable (Note 1)    3. Placing  At price : State currency  Issue and allotment date : ( / / ) (dd/mm/yyyy)    EGM approval date: (Note 1)  ( / / ) (dd/mm/yyyy)    EGM approval date: (Note 1)  ( / / ) (dd/mm/yyyy)    EGM approval date: (Note 1)  ( / / ) (dd/mm/yyyy)    4. Bonus issue  Issue and allotment date : ( / / ) (dd/mm/yyyy)	1.	Rights issue	At price :			( / /	)		
2. Open offer  At price : State currency  issue and allotment date : (//)    (Note 1)  issue and allotment date : (//)    (d/mm/yyyy)  EGM approval date: (//)    (d/mm/yyyy)  Class of shares issuable (Note 1)    3. Placing  At price : State currency    (d/mm/yyyy)  EGM approval date: (//)    (base of shares issuable (Note 1)  Issue and allotment date: (//)    (d/mm/yyyy)  EGM approval date: (//)    (base of shares issuable (Mote 1)  EGM approval date: (//)    (base of shares issuable (Mote 1)  EGM approval date: (//)    EGM approval date: (//)  EGM approval date: (//)						( / /	)		
2. Open offer  At price : State currency  issue and allotment date : (//)    (Note 1)  issue and allotment date : (//)    (d/mm/yyyy)  EGM approval date: (//)    (d/mm/yyyy)  Class of shares issuable (Note 1)    3. Placing  At price : State currency    (d/mm/yyyy)  EGM approval date: (//)    (base of shares issuable (Note 1)  Issue and allotment date: (//)    (d/mm/yyyy)  EGM approval date: (//)    (base of shares issuable (Mote 1)  EGM approval date: (//)    (base of shares issuable (Mote 1)  EGM approval date: (//)    EGM approval date: (//)  EGM approval date: (//)									
2. Open oner  At price : ourrency									
3. Placing  At price : State currency  Class of shares issuable (Note 1)    Issue and allotment date :  ( / / ) (dd/mm/yyyy)    EGM approval date:  ( / / ) (dd/mm/yyyy)    Issue and allotment date :  ( / / ) (dd/mm/yyyy)    EGM approval date:  ( / / ) (dd/mm/yyyy)    Issue and allotment date :  ( / / ) (dd/mm/yyyy)    Issue and allotment date :  ( / / ) (dd/mm/yyyy)    EGM approval date:  ( / / ) (dd/mm/yyyy)    EGM approval date:  ( / / )	2.	Open offer	At price :			( / /	)		
3. Placing  At price : State currency  (Note 1)    3. Placing  At price : State currency  Issue and allotment date : ( / / ) (dd/mm/yyyy)    EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )    4. Bonus issue  Class of shares issuable (Note 1)    Issue and allotment date : ( / / )  Issue and allotment date : ( / / )    EGM approval date:  ( / / )					EGM approval date: (dd/mm/yyyy)	(	)		
3. Placing  At price : State currency  (Note 1)    3. Placing  At price : State currency  Issue and allotment date : ( / / ) (dd/mm/yyyy)    EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )    4. Bonus issue  Class of shares issuable (Note 1)    Issue and allotment date : ( / / )  Issue and allotment date : ( / / )    EGM approval date:  ( / / )									
3. Placing  At price : currency  isource in our output									
(dd/mm/yyyy)    Class of shares issuable	3.	Placing	At price :		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4. Bonus issue  (Note 1)    Issue and allotment date :  ( / / )    (dd/mm/yyyy)  EGM approval date:						( / /	)		
4. Bonus issue  (Note 1)    Issue and allotment date :  ( / / )    (dd/mm/yyyy)  EGM approval date:									
4. Bonds issue (dd/mm/yyyy) EGM approval date:									
	4.	Bonus issue				( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		

			For	<u>Main Bo</u>	ard a	nd GEM listed issu	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		01-1-	Class of shares issuable (Note 1)	( / /	_		
5.	Scrip dividend At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	(	)		
			Class of shares issuable (Note 1)		<u>.</u>		
8.	Consideration issue At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		

				For	Main Bo		l GEM listed issu	
	Turu of lance					(	lo. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( /	)		
				Class of shares issuable (Note 1)				
10.	Other - At (Please specify)	price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( /	)		
					Ordinary) eference (Othe		N/A N/A N/A	-
					(Othe	er class)	N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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### Remarks (if any):

Submitted by: Mr. Chan Nap Kee, Joseph

Title: Chairman (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.